

Legal Services for Mortgage Bankers, Brokers, and Servicers

The law firm of Michael B. Gottlieb works quickly and efficiently. Clients may elect between low hourly rates or an alternate fee structure with reduced hourly rates and minimums. This combination of efficiency + low rates enables Mr. Gottlieb to replace your legal provider at a significant savings, become your “in-house” counsel and manage outside firms reducing overall legal costs, or utilize the knowledge and experience of an attorney where non-legal personnel or contractors might otherwise have been used.

Mr. Gottlieb provides a variety of specialized services to the mortgage industry:

Licensing – Advises clients on the approvals and licenses required to conduct business in each jurisdiction, along with preparing, submitting, and tracking the necessary applications. Mr. Gottlieb also manages renewals and annual reporting. Compared to other service providers which utilize non-attorney personnel to process applications, only an attorney will work on your licensing project.

Repurchase Disputes – Advocates for his clients against repurchase or indemnification demands. Mr. Gottlieb works with a client’s production and compliance personnel to review the disputed loan file, analyzes applicable contract language, statutes, and case history, and attempts to negotiate an acceptable settlement or defends litigation as necessary.

Contracts – Negotiates and drafts agreements such as broker agreements, purchase and sale agreements, joint marketing agreements, employment agreements, correspondent agreements, office and equipment leases, servicing agreements, vendor agreements, and warehouse agreements.

Compliance – Acts as an interface between management and compliance personnel or counsel to assist with risk analysis and implementation.

Corporate Governance – Handles corporate matters including entity formation and governance, financing, shareholder purchases and redemptions, mergers, acquisitions, and employment matters including loan officer compensation issues.



Michael B. Gottlieb, Esq.; Juris Doctorate (cum laude), Certificate in Business Law, Northwestern School of Law at Lewis & Clark College, 2002; Bachelor of Science (high honors), Portland State University, 1997; Admitted to the Oregon State Bar, 2003; Admitted to the Washington State Bar, 2003; Admitted to practice before the United States District Court (Oregon), 2003; Former Registered Securities Principal, Series 7, 24, and 63; Member, Multnomah County Bar Association; Treasurer, Animal Law Section of the Oregon State Bar, 2009-Present.